Getting Started With Integration: Tools

1. **HOW INTEGRATED IS YOUR ORGANIZATION CURRENTLY?**

   Integrated Practice Assessment Tool (IPAT); available at:
   www.integration.samhsa.gov/operations-administration/IPAT_v_2.0_FINAL.pdf
   Or electronic scoring version at: http://ipats.org

2. **ASSESSING YOUR ORGANIZATION’S CAPACITY FOR INTEGRATION:**

   Behavioral Health Integration Capacity Assessment (BHICA); available at:
   www.resourcesforintegratedcare.com / Behavioral Health Integration Capacity Assessment
   Behavioral Health Integration Capacity Assessment Interactive Evaluation Grid, available at:
   www.resourcesforintegratedcare.com / BH Integration Capacity Assessment Interactive Evaluation

**Checklist for Integration**

- Target population and population's needs
- Current resources / infrastructure
- Provider and team FTE
- Clinical workflow mapping and data mapping
- EMR redesign or EMR data exchange
- Work with contracting and legal for liability / licensing / contracts
- Education on Primary Care / Culture Change
- Continuous Communication processes (team, across organizations)
- Continuous patient input and feedback
- Marketing plan
- Maximize billable provider clinical time
- Leverage case management and pharmacy services
- Continuous Quality Improvement Processes
- Clinical data review – how well are we doing?
- Billing data and tracking nonbillable activities review – how much is this really costing us?
- Measure clinical outcomes and utilization / costs
References


7. Lewin Group, Inc & IHI. Approaches to Integrating Physical Health Services into Behavioral Health Organizations: A guide to resources, promising practices, and tools (2012). www.integration.samhsa.gov/Approaches to Integrating Physical Health Services into BH Organizations


For more information, contact

Jeanette Waxmonsky, PhD
Jefferson Center for Mental Health
Director of Research Innovation
4851 Independence St. Wheat Ridge, CO 80033
303-432-5019 or JeanetteW@jcmh.org
www.jcmh.org/healthcaretransformation