

Creating a Health Home: Tools and Checklist

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Getting Started With Integration: Tools

1. HOW INTEGRATED IS YOUR ORGANIZATION CURRENTLY?

Integrated Practice Assessment Tool (IPAT); available at:

www.integration.samhsa.gov/operations-administration/IPAT_v_2.0_FINAL.pdf

Or electronic scoring version at: <http://ipats.org>

2. ASSESSING YOUR ORGANIZATION'S CAPACITY FOR INTEGRATION:

Behavioral Health Integration Capacity Assessment (BHICA); available at:

[www.resourcesforintegratedcare.com / Behavioral Health Integration Capacity Assessment](http://www.resourcesforintegratedcare.com/BehavioralHealthIntegrationCapacityAssessment)

Behavioral Health Integration Capacity Assessment Interactive Evaluation Grid, available at:

[www.resourcesforintegratedcare.com / BH Integration Capacity Assessment Interactive Evaluation](http://www.resourcesforintegratedcare.com/BHIntegrationCapacityAssessmentInteractiveEvaluation)

Checklist for Integration

- √ Target population and population's needs
- √ Current resources / infrastructure
- √ Provider and team FTE
- √ Clinical workflow mapping and data mapping
- √ EMR redesign or EMR data exchange
- √ Work with contracting and legal for liability / licensing / contracts
- √ Education on Primary Care / Culture Change
- √ Continuous Communication processes (team, across organizations)
- √ Continuous patient input and feedback
- √ Marketing plan
- √ Maximize billable provider clinical time
- √ Leverage case management and pharmacy services
- √ Continuous Quality Improvement Processes
- √ Clinical data review – how well are we doing?
- √ Billing data and tracking nonbillable activities review – how much is this really costing us?
- √ Measure clinical outcomes and utilization / costs

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