

## Payee & Guardianship Resources

# **Navigation Services**



Need more information? Contact our Navigation Services Team at 303-432-5130 or navigation@jcmh.org

If you notice any changes or inconsistencies with our resources, please inform Navigation to help us stay current.

### **Ability Connection Colorado**

303-691-9339

801 Yosemite Street, Denver CO 80230

https://www.abilityconnectioncolorado.org/guardianshipallianceofcolorado/

- Offers information and assistance with guardianship issues.
- Offers information about Conservatorship, Living Wills, Medical and General Durable Powers of Attorney, Proxy Decision-Makers for Medical Treatment.
- Provides training programs for guardians of adults as well as volunteer guardians for adults who are indigent, isolated and incapacitated.

#### **Colorado Legal Services**

1905 Sherman St, Suite 400, Denver, CO 80203 303-837-1313

Lawhelp.coloradolegalservices.org

- Offers legal services on a sliding scale for domestic matters.
- Information on Guardianship and Converatorship: https://lawhelp.coloradolegalservices.org/issues/elder-law/guardianships
- Information on Social Security Benefits and Representative Payee: <a href="https://lawhelp.coloradolegalservices.org/resource/social-security-benefits-and-representative-p?ref=995XW">https://lawhelp.coloradolegalservices.org/resource/social-security-benefits-and-representative-p?ref=995XW</a>

### **Colorado Fund for People with Disabilities (CFPD)**

303-733-2867

1355 S. Colorado Blvd., Suite 920, Denver, CO 80222

#### www.cfpdtrust.org

- Provide supplemental needs trusts, conservatorships, trust advisory service and payee services.
- Payee services available for \$42/month. Includes guidance on managing a budget, setting up a budget based on beneficiary's income.
- Also provides assistance with disability trusts for individuals and/or family as well as conservatorships

#### **Angel Care Corp**

Julie Peter

Phone: 303-912-3147

Email: angel.care@comcast.net P.O. Box 1345, Arvada, CO 80001 www.angelcarecolorado.com

- Conservator or Power of Attorney services for elderly population with income/assets beyond SSI/SSDI. No guardianship or caregiving services. Does not accept individuals on Medicaid.
- Free 1 hour initial consultation.
- Assists with financial needs relating to conservator or POA, not medical.

### **Definition of Terms**

Representative Payee: A person or organization to receive benefits on behalf of someone who cannot manage his/her money because of their youth, mental, or physical impairment.

Conservator: Handles money, paying bills, and business matters for people that have assets more than social security income. Usually own a home, earn more than \$10,000.

Guardian: Have full control over medical and other decision-making processes. Can usually act as payee if individual makes less than \$10,000 (eg. SSI/SSDI only).

Professional Fiduciary
Services: Include
guardianship, conservator,
trust, & power of attorney
services.

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#### **Care Navigator**

Pamela Wilson, 720-726-3111 or 303-810-1816 https://pameladwilson.com/the-care-navigator/

• Court appointed conservator/guardian. Medical &/or financial power of attorney. Must have income other than Social Security to pay for services.

#### A Pearls Touch Payee Service

303-209-8483 info@apearlstouch.org

https://www.apearlstouch.org/contact-us

- Offers access to a Master's Level Social Work to provide feedback and assistance with various issues.
- Money management and assistance with applying for human services benefits.

# Integrity Payee Services LLC (formerly Smart Money Colorado LLC) 303-717-5334

https://www.integritypayeeservices.com/

 Provides money management services, coordinating with service providers, and care plan implementation

#### **Family Tree In Home Care**

303-791-3155

https://familytreeinhomecare.com/

 Provide care management, and guardianship for clients who are elderly or disabled; in home care companion, and CNA

## **Human Network Systems**

303-758-8182 1805 S. Bellaire St, Suite 325, Denver, CO 80222 www.humannetworksystems.com

- Provide some power of attorney and other fiduciary services.
- Representative payee services only offered in conjunction with care management or guardianship services.
- Services: Geriatric and adult care management, professional senior and disability assessment, short-term counseling and/or consultations for elder care planning, advanced planning services for seniors, elderly, and disabled adults, long-distance caregiving, financial management/insurance claims, guardianship and fiduciary roles.

#### **Human Services Consultants**

303-830-1516 info@hsc-denver.org 819 Sherman St., Denver, CO 80203 www.humanservicesconsultants.net

 One legal, 3 care managers. Provide mainly care management/conflict resolution services (\$120 hour average charge, can talk about payment plans) in guardianship cases, also conservatorship services and emancipation services.

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## **Lotus Fiduciary Group**

303-282-8882 P.O. Box 101775 Denver, CO 80250 https://www.lotusfiduciarygroup.com/

- Provides money management services to seniors and persons with disabilities.
- Does not accept only Social Security income, and do not offer representative payee services as a standalone service.
- Services: Daily money management, power of attorney, conservatorship, payee (in conjunction with other services), bill paying, and budgeting.

#### **Colorado Guardianship Alliance**

https://www.coloradoguardianshipassociation.org/directory/

Provides a list of providers and resources in the area for guardianship.

#### **Colorado Judicial Branch**

https://www.courts.state.co.us/Self Help/adultguardianship/

Self-help forms and information for individuals filing for guardianship of an adult

# **Jefferson County Adult Protection Services** 303-271-4673

Have additional referrals to local guardianship and payee resources.

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